

Name of insurer	Prudential	Policy Number	PRU 8086	Month of Sales Sheet	October 2020	
Date Policy Started	24 September 2007	Premium paid till	24 September 2021	Date of Maturity	24 September 2027	
Sum Guaranteed	\$22,090	Projected Bonus	\$19,254	Projected maturity Value	\$41,344	
Initial investment	\$22,988	Total balance Premium	\$8,940	Total invested	\$31,928	
<b>Balance Premium years</b>	6	Annual Premium Amount	\$1,490	Compounded / Simple Interest	4.35% / 4.21%	

## **Table of illustration**

	2020	2021 – 2026	2027	Sub Total	Total
Projected Maturity Value	-	-	\$41,344	-	\$41,344
Premium Payable	-	(\$1,490 annually)	-	(\$8,940)	-
Initial Capital	(\$22,988)	-	-	(\$22,988)	-
Total Payment (Premium payable + Initial Capital)					
Projected Gain					
% of Gain as a value of investment contributed					

## Remarks

- 1) 29.49% gain is expected on this policy with 7 year 0 months to maturity (7.00 years)
- 2) This is a whole life plan, and can continue to grow at an estimated rate of 2.3% after Year 2027.
- 3) The above values are revised to illustrate the latest figures provided by the insurer and have taken into account any withdrawals if any.

  Note: The values in the illustration are only estimates which are based on the current method of computing policy values. While every care has been taken in the preparation of this illustration, it is subject to correction and confers no legal right. Please refer to the policy documents for the exact terms and conditions.

Accepted by	Signature
Name and IC	

TEL: 6222 0338, EMAIL: <u>INFO@CONSERVATIONCAPITAL.COM.SG</u>